

**LEADING
THE DIGITAL
TRANSFORMATION
ERA**



RAYA HOLDING: A FORWARD-THINKING INVESTMENT CONGLOMERATE WITH 11 LINES OF BUSINESS

We take pride in being an integral component of Raya Holding, a thriving investment conglomerate, that operates 11 lines of business in the fields of information technology, electronics trade and distribution, fintech, real estate, customer service, industrial and logistics, food and beverage, and hospitality.

Since 1998, Raya Holding has reached new realms of financial and operational stability with more than 1.1 billion dollars in revenue in 2022. As the driving force behind our subsidiary, this powerhouse not only underscores stability but also amplifies the financial strength that fortifies our operations.

LISTED IN EGYPT STOCK EXCHANGE (EGX) SINCE 2005



RAYA HOLDING IN A NUTSHELL



1.1

BILLION DOLLARS IN REVENUE IN 2022



25

YEARS IN THE MARKET



11

LINE OF BUSINESS ACROSS VARIOUS INDUSTRIES

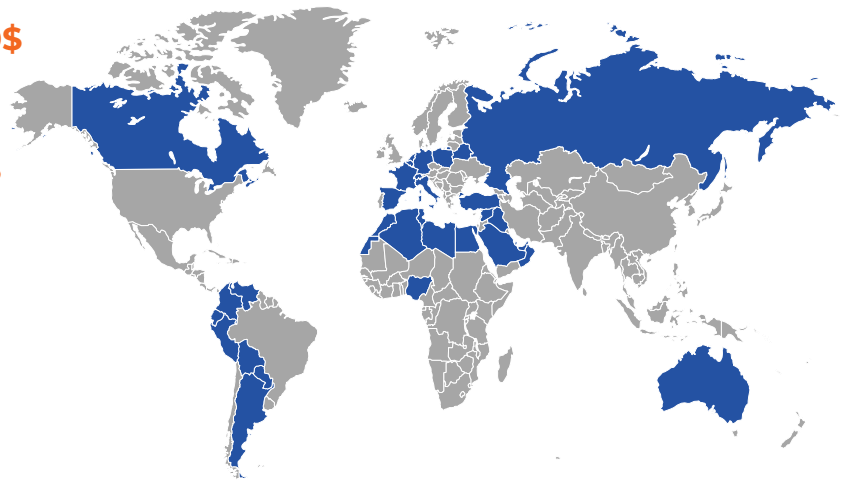
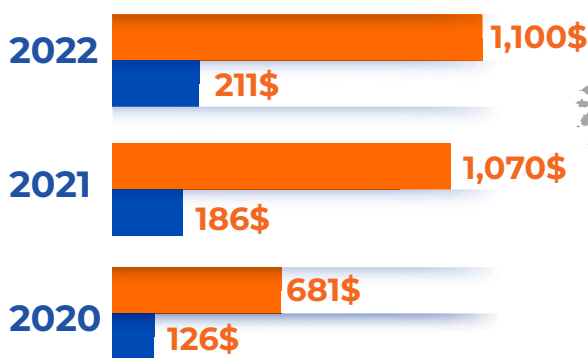


15K

EMPLOYEES

FINANCIAL STABILITY

REVENUE IN USD MILLION GROSS PROFIT IN USD MILLION



LINE OF BUSSINESS



Customer Experience

- Raya CX
- Raya Social Media
- C3



Information Technology

- Raya Integration
- Raya International Services
- Raya Data Center
- Raya Network Services



Restaurants

- Raya Restaurants
- Lebanese Bakery
- Ovio
- Jones the Grocer



Trade & Distribution

- Raya Distribution
- Raya Tech Distribution
- Raya Mega Stores



Industrial & Logistics

- Raya Auto
- Ostool
- Raya Advanced Manufacturing



FMCG

- Raya Food Trading
- Raya Foods



Fintech

- Aman Holding
- Aman Financial Services
- Aman Microfinance
- Aman E-Payments



Smart Buildings

- Raya Smart Buildings
- Raya Maintenance and Build Operations



RAYA IT: A GLOBAL FULL-STACK INFORMATION TECHNOLOGY PROVIDER

Established in 1998, Raya Information Technology stands as the leading system integrator in the MENA region, driven by a visionary commitment to spearhead the information technology market through its dynamic portfolio. Recognizing that sustainable growth emanates from robust foundations, Raya Information Technology has played a pivotal role in guiding over 500+ customers across diverse market sectors, facilitating the seamless adoption of new technologies, and elevating business performance to new heights. With a solid regional footprint spanning the Middle East and Africa (MEA), Raya IT operates through strategically positioned regional offices in Egypt, Saudi Arabia, the Gulf, and East Africa.

RAYA INFORMATION TECHNOLOGY LINES OF BUSINESS



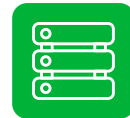
**RAYA
INTERNATIONAL
SERVICES
(ORACLE PARTNER)**



**RAYA
INTEGRATION**



**RAYA
NETWORK
SERVICES**



**RAYA
DATA
CENTER**

ONE-STOP-SHOP PORTFOLIO OF IT SOLUTIONS



**ENTERPRISE
APPLICATIONS**



**EMERGING
TECHNOLOGIES (AI-
BIG DATA-API)**



**SOFTWARE
DEVELOPMENT**



**HOSPITALITY
SOLUTIONS**



**DATA
CENTER**



NETWORKING



INFRASTRUCTURE



MULTIMEDIA



RAYA INTERNATIONAL SERVICES: SEASONED PROFESSIONAL CONSULTANTS BRIDGING TECHNOLOGY GAPS

Raya International Services (RIS), a leading Oracle partner, has been at the forefront of delivering Oracle business solutions since 1998. With a robust track record of over 240 Enterprise Resource Planning projects delivered across various sectors in the MENA region, RIS is equipped with consultants that deliver profound expertise every day with an extensive portfolio in the realm of business consultancy and ERP solutions.

VENDORS ORACLE® infor S software^{AG}



PEOPLE-ORIENTED. CUSTOMER-CENTRIC.

With more than 200 seasoned professional consultants, Raya International Services' wealth of experience has been instrumental in crafting pragmatic, cutting-edge solutions for customers of different sizes and industries. Raya takes pride in its strong credentials in ERP business, having facilitated bespoke transformations for some of the region's most prominent entities.



300+

ERP PROJECTS
DELIVERED ACROSS
THE MENA REGION



5

REGIONAL
OFFICES



200+

PROFESSIONAL
CONSULTANTS



1425+

OF COLLECTIVE YEARS
OF TEAM EXPERIENCE



250

REGIONAL
CUSTOMERS ACROSS
MENA



RIS SOLUTIONS: OPTIMIZING PERFORMANCE. DRIVING RESULTS.



ORACLE APPS AND TECHNOLOGIES FULL-STACK

In partnership with Oracle, RIS applications and products showcase a synergy that drives optimization and innovation, yielding a suite of solutions tailored to enhance operational efficiency.



BUSINESS TRANSFORMATION AND PROCESS RE-ENGINEERING

RIS Digital Transformation Process Optimization Solutions encompass a triad of services, including consultancy, development and implementation, and applications-managed services, all designed to embrace agility, accelerating business fulfillment within an end-to-end offering.

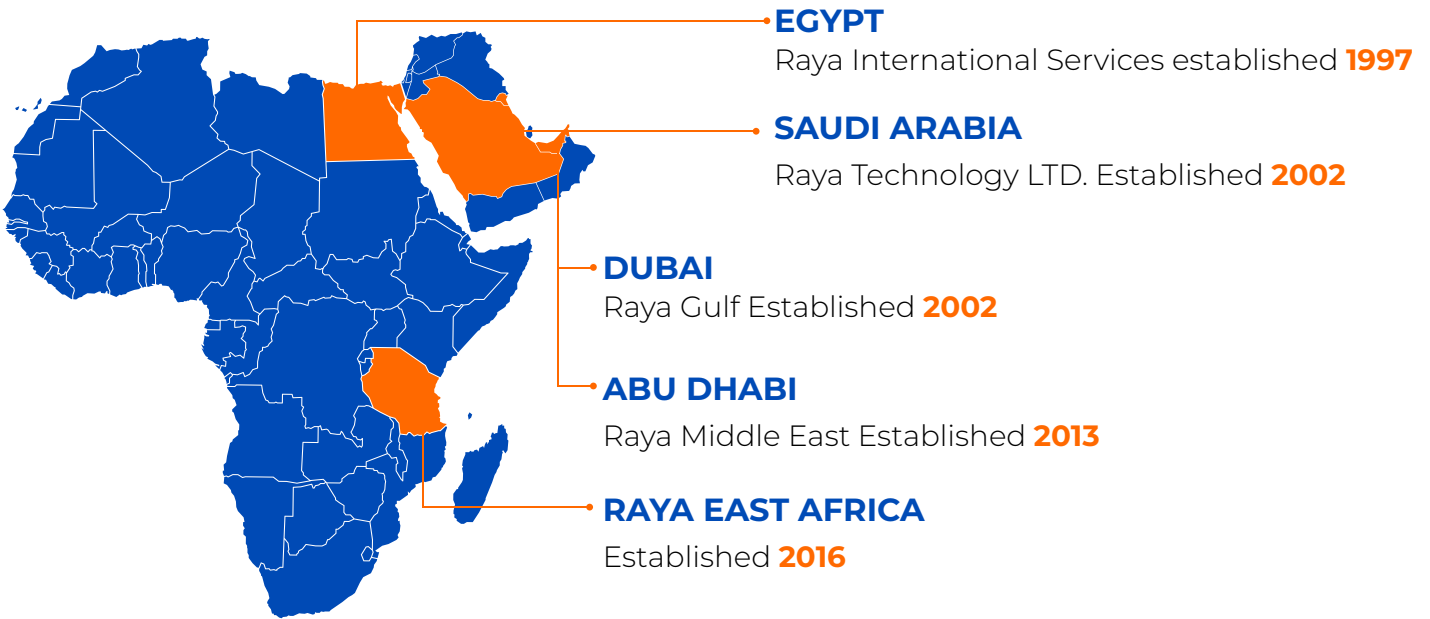


ORACLE HOSPITALITY AND F&B INTEGRATED SOLUTIONS

Raya International Services offers tailored solutions specifically designed for the dynamic and customer-centric hospitality and F&B sectors. RIS is committed to ensuring business resilience, optimization, and seamless customer support for the hospitality sector.



RIS SERVICES: TOP-NOTCH OFFERINGS FOR DIGITALLY TRANSFORMED BUSINESS



CONSULTANCY SERVICES

Catering for business and IT environments modernization strategies accelerating the business fulfillment and acknowledging agility



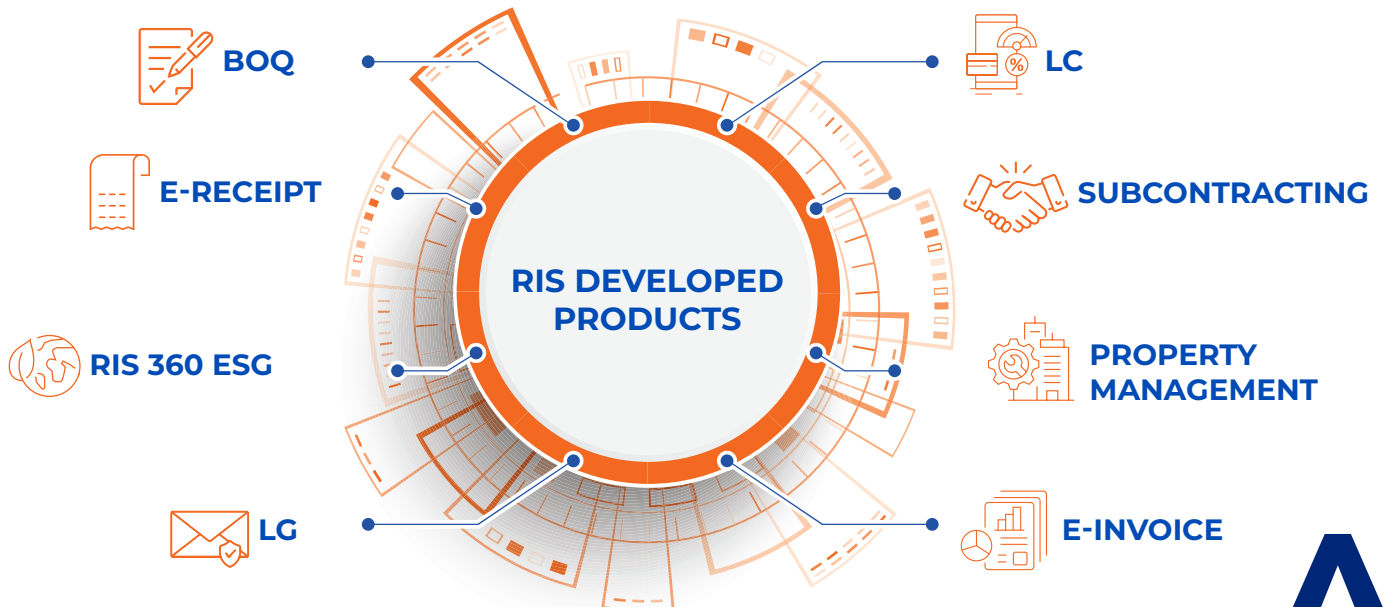
DEVELOPMENT & IMPLEMENTATION SERVICES

Improve business outcomes through providing an end-to-end Lifecycle services including custom application development, implementation, updates, and integration



APPLICATIONS MANAGED SERVICES

Catering for application management and outsourcing solutions that meet the business objectives and fulfill the predefined ROI requirements





A MARKET LEADER NO MATTER WHERE WE ARE

A vision adopted by our holding company since 1998, “A Market Leader No Matter Where We Are” is our guiding principle. Throughout our journey, we have meticulously refined our methodology and tools, ensuring the delivery of exceptional services to our clients. This strategic evolution enables us to expedite the realization of benefits while effectively managing associated risks, creating value for our customers every day.



DIVERSIFIED OFFERING

- Expanded solutions/ Services portfolio
- Reliable managed services and SLA
- Pre-built adapters (handling integrations with multiple third-party solutions)
- RIS Developed products



TEAM

- Bi-lingual consultants (available onsite/resident resources)
- Top-notch certified SMEs (Ability to design a flexible solution that tackles the different daily scenarios in several sectors)



MARKET COVERAGE

- Footprint across market verticals
- Regional presence across MEA



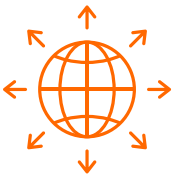
FINANCIAL STABILITY



RIS CENTRAL PILLARS: QUADRO-CENTRIC STRATEGIC APPROACH

Raya International Services embraces a Quadro-Centric Approach, recognizing its pivotal role in delivering exceptional performance. Raya International Services strategically focuses on market expansion/penetration to broaden its reach, cultivates impactful strategic partnerships, pioneers innovative solutions development, and places a paramount emphasis on customer-centricity in its approach to deliver excellence.

INDUSTRY FOCUS



**MARKET EXPANSION/
PENETRATION**



**CUSTOMER
SUCCESS**



**STRATEGIC
PARTNERSHIPS**



**SOLUTIONS
DEVELOPMENT/
INNOVATION**



A LONG-STANDING PARTNERSHIP

Our enduring strategic partnership with Oracle stands as a cornerstone of our commitment to delivering unparalleled value to our customers. For years, this collaboration has been instrumental in fortifying our expertise and empowering us to provide cutting-edge solutions, supported with a wide range of oracle certifications ranging across ERP, Human Capital Management and Hospitality.



Proudly holding **EXPERTISE** in Multiple Fusion Pillars across Oracle SaaS, IaaS, PaaS, and Industry Portfolio:

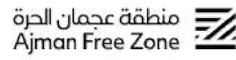
- Oracle Enterprise Resource Planning (ERP)
- Oracle Human Capital Management (HCM)
- Oracle Supply Chain and Manufacturing (SCM)
- Cloud Infrastructure and Platform
- Oracle Customer Experience (CX)
- Oracle E-Business Suite Applications to Oracle Cloud
- Oracle Hospitality
- Oracle Food & Beverage
- Oracle Transportation Management (OTM)
- Oracle Warehouse Management
- Visual Builder
- Enterprise Analytics
- Fusion Analytics Warehouse
- Enterprise Performance Management (EPM)



KEY SUCCESSFUL PROJECTS HIGHLIGHTS



ERP Unification & Value Chain Transformation for KSA, UAE, KWT and EGY



UAE's First Public Sector HCM Cloud Implementation



Full ERP, HCM Fusion Transformation for 14 LEs



Full ERP, HCM Fusion Transformation for 14 LEs



Full Fledge HCM Transformation in KW



Full Transformation in Real state and Construction sector supported by RIS Verticals



Full Transformation after 10+ years on EBS to Cloud for BOQ, SCM, HR, FIN



Full Transformation with CPQ, SCM, Manufacturing, Order Mgmt, FIN and HCM



Digital transformation for more than 23,000 employees in the construction sector



Facility Management Full Transformation from EBS to Cloud for EPM, SCM, FIN, HCM,CPQ



Systems Integration by OIC between Fusion & SAP for SCM and WMS



Gov. Sector Managed Service Support for ERP,HCM and Gov. Systems integration



Digital Transformation for PRJ, SCM, Fin cloud and Raya Subcontracting Extension



Full fledge Fusion HCM across 41 companies and 11K+ Employees



Digital Transformation for the P2P, Fin. And integration with Hospitality for 2 restaurants.



SAMPLE OF HOSPITALITY REFERENCES



RIS APPS REFERENCES - EGYPT



RIS APPS REFERENCES - GULF & LEVANT



RIS APPS REFERENCES - KSA



SHIFT inc.

ثقة THIQAH

آل سعيدان للعقارات
Al Saedan Real Estate

شركة عبد الرحمن القصيبي ذ.م.م
ABDULREHMAN ALGOSAIBI CO. L.L.C.

UBT
جامعة الأعمال والتكنولوجيا
UNIVERSITY OF BUSINESS AND TECHNOLOGY



الإسمنت السعودية
SAUDI CEMENT

مصرف الإنماء
alinma bank

مجموعة زيد الحسين وإخوانه
ZAID ALHUSSAIN & BROTHERS GROUP

الزبيريف

سابك
SAPTCO
SAUDI PUBLIC TELECOM COMPANY

MHC

Unimix
READY MIXED CONCRETE

مدينة الملك عبد الله الطبية
KING ABDULLAH MEDICAL CITY

PETRO

MLC
مملكة الجوزة للخرسانة
MUSKAT CONCRETE SERVICES

DALLAN TRANE
MANUFACTURING

هيئة المدن والمناطق الاقتصادية الخاصة
Economic Cities and Special Zones Authority

مدينة الملك فيصل الطبية
المنطقة الطبية الجنوبية
King Faisal Medical City
for Southern Regions

زهبران
القابضة ZAHARAN HOLDING

كينان
kinan

أحد القوي
التجارة والاعمار

عبد العزيز القاسبي
ABDULSAZIZ ALQASBI

samba سامبا

شركة السقايف التجارية
ALSAGGAFF TRADING CO.

بن داود
DAWOOD

شركة الخدمات للمرافق
AL MARAFI FACILITIES SERVICES COMPANY

مجموعة بن زومة
BIN ZOMAH GROUP

عمار
amaar





Raya Holding Building, 26th of July
Road, Touristic Zone, 12568, Giza,
Egypt

+(202) 38276000

+(202) 38276001



Raya Saudi Arabia:
Prince Mamdouh ben Abdel Aziz St, Olyia
Solimania, Riyadh 11595 P.O. Box 62956

00966 1 1288 6500

00966 1 1288 6450



Raya UAE:
211 Building 14 Dubai Internet City P.O.Box 500547

00971-4-3901150/4

00971-4-3908719



<https://raya-it.net/>